

United States Leasing  
International, Inc.



January 23, 1981

633 Battery Street  
San Francisco, California 94111  
(415) 445-7400

RECORDATION NO. *6030-A* Filed 1425

Secretary  
Interstate Commerce Commission  
Room 2303  
Washington, D.C. 20423

JAN 27 1981 -2 15 PM  
INTERSTATE COMMERCE COMMISSION

Dear Sir:

Enclosed for recordation under provisions of Section 11303 (formerly Section 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and two counterparts of a Release which is a supplement to a Chattel Mortgage and Security Agreement dated as of December 19, 1968, which Agreement was recorded under provisions of such Section on December 19, 1968 and bears Recordation Number 6030.

The names and addresses of the parties to the enclosed document are:

MORTGAGOR: D.E. Mundell and Ben Maushardt,  
Trustees under a Trust Agreement  
dated as of November 13, 1968  
633 Battery Street  
San Francisco, CA 94111

MORTGAGEE: The Northwestern Mutual Life  
Insurance Company  
720 East Wisconsin Avenue  
Milwaukee, Wisconsin 53202

The general description of the equipment covered by the Release is as shown in Exhibit A thereto.

The undersigned is an Executive Officer of the Agent of the Trust established under the aforementioned Trust Agreement, and has knowledge of the matters set forth herein.

Please return the recorded original of the enclosed Release to Mrs. Desa Wakeman, United States Leasing International, Inc., 633 Battery Street, San Francisco, California 94111.

January 23, 1981  
Secretary  
Page 2

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Very truly yours,

UNITED STATES LEASING INTERNATIONAL,  
INC., Agent for D. E. Mundell and  
Ben Maushardt, Trustees under a  
Trust Agreement dated as of  
November 13, 1968

By *Rose Wakeman*

Counterpart 3 of 6 Counterparts  
St. Paul, Minnesota  
April 3, 1973

First National City Bank  
Trustee under Equipment Trust Agree-  
ment dated as of December 1, 1968  
constituting Great Northern Railway  
Third Equipment Trust of 1968  
111 Wall Street  
New York, New York 10015

6032-D  
REGISTRATION NO. \_\_\_\_\_ Filed & Received  
DEC 17 1973 - 11 15 AM  
INTERSTATE COMMERCE COMMISSION

Gentlemen:

Statement of New Road Numbers

Please refer to Agreement dated as of December 1, 1968 among Burlington Equipment Company, Vendor, First National City Bank, Trustee, and Great Northern Railway Company (now Burlington Northern Inc.), and a certain Lease of Railroad Equipment also dated December 1, 1968, between First National City Bank and Great Northern Railway Company (now Burlington Northern Inc.), which documents constitute Great Northern Railway Third Equipment Trust of 1968.

Pursuant to Article Third of said Lease, notice is hereby given that upon receipt of your consent thereto, we will change the present road numbers of the equipment listed on Exhibit A hereto and replace said road numbers with new road numbers as listed on said Exhibit A.

Very truly yours,

BURLINGTON NORTHERN INC.

By W. K. Bush  
Vice President

(SEAL)

ATTEST:

[Signature]  
Secretary

GREAT NORTHERN THIRD EQUIPMENT TRUST OF 1968

EXHIBIT A

Description of Equipment:

Two 61'6" 77-ton flat cars

Old Road No.

GN 60745  
60746

New Road No.

BN 631189  
631190

One 100-ton 4650 cu. ft. capacity steel covered hopper  
car

Old Road No.

GN 170193

New Road No.

BN 454193

KNOW ALL MEN BY THESE PRESENTS that First National City Bank, as Trustee under Lease of Railroad Equipment dated as of December 1, 1968, from First National City Bank, Trustee, to Great Northern Railway Company (now Burlington Northern Inc.) and related Agreement of the same date between Burlington Equipment Company, Vendor, First National City Bank, Trustee, and Great Northern Railway Company (now Burlington Northern Inc.), for and in consideration of the sum of One Dollar (\$1.00) to it paid, the receipt whereof is hereby acknowledged, does hereby consent to the renumbering as stated in Exhibit A attached hereto by Burlington Northern Inc., as successor by merger to Great Northern Railway Company, of the equipment listed in said Exhibit A.

IN WITNESS WHEREOF, the said First National City Bank, as Trustee, has caused these presents to be signed by its TRUST OFFICER and its corporate seal to be hereunto affixed and attested by its ASSOCIATE TRUST OFFICER, this 31 day of MAY, 1973.

FIRST NATIONAL CITY BANK

By

  
TRUST OFFICER

ATTEST:

  
ASSOCIATE TRUST OFFICER

GREAT NORTHERN THIRD EQUIPMENT TRUST OF 1968

EXHIBIT A

Description of Equipment:

Two 61'6" 77-ton flat cars

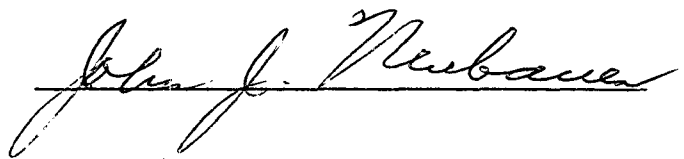
<u>Old Road No.</u>	<u>New Road No.</u>
GN 60745	BN 631189
60746	631190

One 100-ton 4650 cu. ft. capacity steel covered hopper car

<u>Old Road No.</u>	<u>New Road No.</u>
GN 170193	BN 454193

STATE OF NEW YORK     )  
                                  )     SS  
COUNTY OF NEW YORK    )

On this 30<sup>th</sup> day of MAY, 1973, before me personally appeared RALPH E. JOHNSON, to me personally known, who, being by me duly sworn, says that he is a Trust Officer of FIRST NATIONAL CITY BANK, that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



JOHN J. NEUBAUER  
Notary Public, State of New York  
No. 03-2889750  
Qualified in Bronx County  
Certificate filed in New York County  
Term Expires March 30, 1975

(NOTARIAL SEAL)

STATE OF MINNESOTA )  
 ) SS  
COUNTY OF RAMSEY )

On this 10<sup>th</sup> day of April, 1973, before me personally appeared W.K. Bush, to me personally known, who, being by me duly sworn, says that he is a Vice President of BURLINGTON NORTHERN INC., that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(NOTARIAL)  
( SEAL )

